

Please note, this is an English translation of the original Dutch document. In the event of any discrepancies, the Dutch version will prevail.

RULES OF PROCEDURE FOR THE CLAIMS VALIDATION MEETING

In the bankruptcy declared by the Rotterdam District Court on 13 August 2015 of:

Royal Imtech N.V.

Bankruptcy case number: F.10/15/577

The trustees in the aforementioned bankruptcy are:

F. el Houzi (AKD N.V. in Rotterdam) and,

J.G. Princen (DVDW Advocaten in Rotterdam).

The Bankruptcy Judges in the aforementioned bankruptcy are:

J.C.A.T. Frima, and

W.J. Roos-van Toor.

The meeting will be held on 10 October 2024 at the court building of the Rotterdam District Court.

1. ORDER OF THE MEETING

- 1.1. The meeting is chaired by the Bankruptcy Judges, assisted by the clerks.
- 1.2. The meeting will be conducted based on an agenda.
- 1.3. In cases not covered by these rules of procedure, the Bankruptcy Judges shall decide.

2. REGISTRATION AND ACCESS

- 2.1. Access to the meeting will be granted to creditors after they have identified themselves and registered with the court clerks, stating the unique number(s) of their claim(s) as assigned by the trustees.
- 2.2. This unique number should be stated when a creditor wishes to speak at the meeting.
- 2.3. A creditor who is a natural person may be accompanied/represented by maximum one attorney or agent. A written signed authorisation for representation by an authorised representative not acting as an attorney must be presented and issued.
- 2.4. A creditor who is a legal entity may be represented by maximum one director or an authorised representative of the director and maximum one attorney. A written signed authorisation for representation by an authorised representative not acting as an attorney must be presented and issued.
- 2.5. Interested parties other than creditors or representatives will not be admitted to the meeting.
- 2.6. After the commencement of the meeting, creditors shall have interim access to the meeting only if and to the extent that the order of the meeting is not disrupted.

3. OFFICIAL LANGUAGE

- 3.1. The meeting will be held in the Dutch language. Questions and communications from the creditors must be in the Dutch language.

4. DISCUSSION OF SUBMITTED CLAIMS

- 4.1. The claims, grouped according to their nature and preference, will be discussed in the order indicated on the agenda.
- 4.2. For each group of creditors, the trustees will give a brief explanation of the policy regarding the determination of the nature and extent of the claims.
- 4.3. The trustees will provide a statement of the additions and amendments per group of creditors.
- 4.4. Provisionally acknowledged claims will not be discussed unless a creditor expressly wishes to contest a provisionally acknowledged claim stating reasons.
- 4.5. Contested claims are either grouped or briefly discussed separately.
- 4.6. Any claim is discussed only once.

5. CONTESTATIONS

- 5.1. On 3 October 2024, the trustees will file a list at the registry of the Rotterdam District Court containing the names of the creditors whose claims are contested. The reason for contestation will be specified on this list. The trustees will notify the relevant creditors of the contestation by separate notice.
- 5.2. A creditor wishing to contest the claim of another creditor shall do so in writing, stating reasons, to the trustees prior to the date and time specified by the trustees and, furthermore, give notice of the contestation upon registration prior to commencement of the meeting
- 5.3. If the disputes are not withdrawn by the trustees and/or one or more creditors during the meeting, and no agreement is reached otherwise either, the dispute regarding the claim in question will be put on the case list of the Rotterdam District Court for claim validation proceedings ("*renvooiprocedure*") without further consideration, unless proceedings are already pending.

6. QUESTIONS

- 6.1. At the end of the meeting, after the trustees' report on the state of the estate, there will be limited opportunity for creditors to ask the trustees questions regarding the causes and handling of the bankruptcy.
- 6.2. To the extent possible, questions should be submitted to the trustees in writing prior to the meeting.

7. THE MINUTES

- 7.1. The business discussed at the meeting will be recorded on audio tape, solely to support the work of the clerks.
- 7.2. The clerks will ensure the preparation of minutes of the meeting.

8. PROVISIONAL MEETING TIMES

- 8.1. In principle, the meeting times are as follows:
 - 08.30 Notification and registration
 - 10.00 Commencement of the meeting
 - 11.00 Break
 - 11.15 Resumption of the meeting
 - 12.15 Break
 - 13.00 Resumption of the meeting
 - 14.00 Break
 - 14.15 Resumption of the meeting
 - 15.15 Break
 - 15.30 Resumption of the meeting
 - 16.30 Closure

9. PRESS

- 9.1. In view of the private nature of the meeting and to ensure the privacy of creditors, the press will not be admitted to the meeting.
- 9.2. For any questions, the press can contact the communications department and the press judge of the court.
- 9.3. It will not be allowed to take photographs and make (sound) recordings.

10. MISCELLANEOUS

- 10.1. The use of mobile phones in the room where the meeting is held is not allowed. Telephones must be switched off.

Rotterdam, 25 September 2024

The Bankruptcy Judges